C 3.158:ITA-991(79).3

CURRENT INDUSTRIAL REPORTS

Titanium Ingot, Mill Products, and Castings

MARCH 1979

ITA-991 (79)-3 formerly DIB-991 Issued May 1979

U.S. Department of Commerce
BUREAU OF THE CENSUS
BUREAU OF DOMESTIC BUSINESS DEVELOPMENT

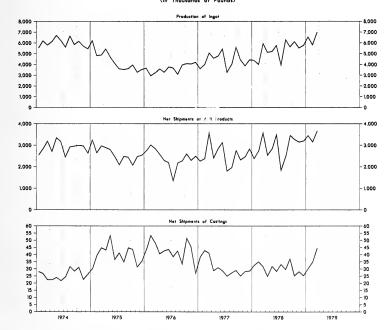
The statistics in this publication are based on a survey of manufactures and represent total U.S. shipments of titanium ingot, mill products, and castings. Estimates are included for

companies whose reports were not received in time for tabulation. A more complete description of this survey appears on page 4.

THIS REPORT INCLUDES DATA COMPARING DOMESTIC OUTPUT, EXPORTS, AND IMPORTS

JUN 8 1979

TITANIUM INGOT AND MILL PRODUCTS: 1974 TO 1979
(In Thousands of Pounds)



Address inquiries concerning these figures to the U.S. Department of Commerce, Industry and Trade Administration, Bureau of Domestic Business Development, Materials Division, Washington, D.C. 20230, or to the Bureau of the Census, Industry Division, Weshington, D.C. 20233, or call James L. Oliver, (301) 763-2529.

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Table 1. TITANIUM INGOT, MILL PRODUCTS, AND CASTINGS: 1977 TO 1979

(Thousands of pounds)

(Thousands of pounds)						
	Ingot			Mill products	Continue	
Month and year	Production Consumption		Ending stocks	net shipments1	Castings shipments	
1979						
March. February. January.	6,983 5,858 6,582	6,357 5,447 6,767	4,368 3,947 4,039	3,664 3,170 3,464	44.5 34.9 30.3	
1978						
December. November October. September August. July.	5,784 5,546 6,141 5,660 6,336 4,004	5,532 5,717 6,740 5,305 4,956 3,903	4,310 3,886 4,654 5,122 5,452 3,685	3,207 3,160 3,279 3,474 2,603 1,866	25.5 28.3 25.5 37.4 29.9 33.4	
June,	5,792 5,224 5,138 5,985 4,024 4,388	5,360 4,985 5,272 5,443 4,585 4,530	4,186 4,111 4,266 4,079 3,480 3,973	3,534 2,847 2,560 3,623 2,743 2,401	28.6 32.0 25.2 31.9 35.2 26.5	
1977						
December November October September August July	4,441 3,897 4,439 5,652 4,016 3,307	4,276 4,081 4,822 4,812 3,836 2,884	3,795 3,863 3,713 4,318 3,722 3,965	2,847 2,473 2,333 2,778 1,965 1,814	28.7 28.4 25.3 29.1 27.4 25.2	
June. May. April. March. February. January.	5,488 4,797 4,594 5,090 4,003 3,626	5,014 4,764 4,856 5,126 4,203 3,699	3,646 3,438 3,682 3,688 3,658 3,667	3,145 2,860 2,428 3,630 2,384 2,275	28.9 31.1 29.1 41.2 43.1 38.4	

¹See table 2 for more detailed data.

Table 2. NET SHIPMENTS OF TITANIUM MILL PRODUCTS

(Thousands of pounds)

Product	March 1979	February 1978	March 1978
Total	3.664	3,170	3,62
Sheet and strip	937	656	74
Forging and extrusion billet	1,495	1,457	1.870
Rod and bar	639	542	510
Fastener stock and wire	172	174	11
Extrusions (other than tubing) Pipe and tubing	421	341	387

Table 3. NET SHIPMENTS, EXPORTS, IMPORTS, AND APPARENT CONSUMPTION OF TITANIUM MILL PRODUCTS: 1969 TO 1979

(Quantity in 1,000 pounds; value in thousands of dollars)

	Manufac-		orts of dome: erchandise ¹		Percent exports to manufac-	Import consump		Calculated import duty, (value)	Apparent consump- tion, 5 (quantity)	Percent imports to apparent consumption (quantity)
Month or year	turers' net shipments, 1 (quantity)	Quantity	Value at port	Estimated producers' value	turers' net shipments (quantity)	Quantity	Value ⁴			
1979										
March. Pebruary. January. 1978	3,664 3,170 3,464	(NA) 66 49	(NA) 817 605	(NA) 778 576	(NA) 2 1	(NA) 90 124	(NA) 375 656	(NA) 62 102	(NA) 3,194 3,539	(NA) 3 4
December. November. October. September August July	3,207 3,160 3,279 3,474 2,603 1,866	94 109 62 82 78 116	817 1,089 586 799 685 987	778 1,038 558 761 653 940	3 3 2 2 2 3 6	125 83 237 161 154 256	526 351 804 658 744 1,063	94 62 137 117 118 188	3,238 3,134 3,454 3,553 2,679 2,006	4 3 7 5 6
June May. April March February January	3,534 2,847 2,560 3,623 2,743 2,401	152 217 74 242 73 80	1,072 1,786 630 1,943 661 713	1,021 1,702 600 1,851 630 679	4 8 3 7 3 3	207 214 191 64 282 276	867 962 817 207 1,053 1,145	153 164 144 38 176 200	3,589 2,844 2,677 3,445 2,952 2,597	6 8 7 2 10
1978, total	35,129 30,932 38,995 31,256 34,886	1,379 1,368 1,604 2,445 2,233	11,768 11,821 12,970 20,760 17,197	11,213 11,263 12,358 19,840 16,485	4 6 8 6	708 647 417 415	2,958 2,939 2,221 1,659	483 510 400 297	30,272 28,038 29,228 33,068	2 2 1 1
1973, total	29,057 25,254 22,481 28,960 31,881	954 609 417 560 368	7,099 4,285 3,016 3,962 2,651	6,826 4,133 2,909 3,821 2,557	3 2 2 2 2	366 423 548 1,104 546	918 1,087 1,354 2,976 1,364	148 190 197 519 205	28,469 25,068 22,612 24,504 32,059	1 2 2 4 2

(NA) Not available.

Table 4. COMPARISON OF STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODES, EXPORT (SCHEDULE B) CODES, AND IMPORT (TSUSA) CODES

SIC product code	SIC Code Description	Export code (Schedule B)	Export Code Description	Import code (TSUSA)	Import Code Description
33562 74 33562 79	Forging and extrusion billet Other (sheet, plate, tubing, bar, etc.)	630.6570	Wrought titanium metal, iucluding alloys (excludes sponge, ingots, billets, blooms, sheet bars, slabs, waste and scrap)	629.2000	Wrought titanium metal, including alloys (excludes waste and scrap and unwrought metal)

¹See table 4 for comparison of Standard Industrial Classification (SIC) codes, Export (Schedule B) codes, and Import (TSUSA) codes.

^{*}Source: Bureau of the Census Report FT-410, V.S. Exports, Commodity by Country.
*Source: Bureau of the Census Report FT-135, U.S. General Imports, Commodity by Country.
*Heginning with 1978, the dollar value represents the c.i.f. (cost, insurance, and freight) value at the first port of entry in the United States

plus U.S. import duties.

Supparent consumption is derived by subtracting exports from the total of net shipments plus imports.

DESCRIPTION OF SURVEY

Scope of Survey—This survey covers firms engaged in manufacturing titanium ingot and mill products, including castings.

Sampling Description—The statistics in this publication were collected on the Bureau of Domestic Business Development Form ITA-991, Titanium Metal. The mailing panel for this survey includes all known titanium ingot, mill product, and castings producers.

Survey Error—Figures for the current month include estimates for respondents whose reports were not received in time for tabulation. Such missing figures are "imputed" from month-to-month movements shown by reporting firms and are generally limited to a maximum of 10 percent for any one item. Individual items with imputation rates greater than 10 percent are footpoted.

The imputation rate is not an explicit indicator of the potential error in published figures due to nonresponse, because the actual monthly movements for nonrespondents may or may not closely agree with the imputed movements. The probable range of difference between the actual and imputed figures is unknown. The degree of uncertainty regarding the accuracy of the data, however, increases as the percentage of imputation increases. Figures with imputation rates above 10 percent should be used with caution.

Revision to Previous Period Data—Statistics for previous months may be revised due to receipt of corrected data from respondents, including late reports for which imputations were previously made as described above, and other corrections. Figures which have been revised by more than 5 percent from previously published figures are indicated by footnotes.

Seasonal Adjustment—The data are not adjusted for seasonal variation or number of working days.

EXPLANATION OF TERMS

Net Shipments—Derived by subtracting the sum of producers' receipts of each mill shape from the industry's gross shipments of that shape.

Gross Shipments—Include the quantities of mill shapes consumed in rolling mills in the production of fabricated products such as forgings, etc. Also includes the quantities of mill shapes shipped between producers.

COMPARISON OF EXPORT, IMPORT, AND DOMESTIC OUTPUT DATA

The Standard Industrial Classification (SICI) system used for domestic output and the statistical export and import commodity classifications were developed independently and are based on somewhat differing systems of classification. This results in considerable difficulty in comparing the three types of data for many commodity areas. The domestic output classifier

cation is based on type of industry; whereas, the export and import classification system is more materials oriented. Aside from the differences in the basic commodity classifications, there are additional problems involving import data, since there are a substantial number of imported commodities which are not produced in the United States or which are produced only in very small quantities and which, therefore, have no comparable domestic output classification. The relationships shown in this report should be considered only as approximations, since, in addition to those mentioned above, there are also the following problems affecting the comparability of the three sets of data:

 a. Valuation—There are different methods of valuation for the three types of data.

Domestic Output—Valued at the point of production. It includes the net sales price, f.o.b. plant, after discounts and allowances, exclusive of freight charges and excise taxes.

Exports—Valued at the point of exportation. It includes the selling price, or cost if not sold, and inland freight, insurance, and other charges to the export point.

Imports—Valued at the first port of entry in the United States. It includes c.i.f. (cost, insurance, and freight), duty, and other charges to the import point.

Estimated producers' value of exports have also been developed. These values more closely approximate the values reported for domestic output because they exclude freight, insurance and other charges applied from the producing plant to the export point.

- b. Duplication in Quantity and Value of Output—Because producers' shipments of some commodities may be used as materials for incorporation into other commodities, combinations of data for such commodities may contain a certain amount of duplication. Thus, percentages of exports to output or imports to apparent consumption (output plus imports minus exports) at four-digit or broader levels may be understated. Where duplication is known to be substantial, the output data are appropriately noted in the table.
- c. Low-Valued Export and Import Transactions—Commodity information is not shown for individual imports valued under \$251. For exports, commodity information is not reported for shipments individually valued under \$251 effective October 1969 and for shipments valued under \$100 prior to October 1969. This is believed to have only negligible effect on the statistics for most commodities.
- d. Manufacturers' Shipments, Not Specified by Kind—The value of manufacturers' shipments at the four-digit industry level often includes a small amount which is not distributed among the individual five-digit product classes. Export and import percentages at the more detailed levels might, therefore, be slightly overstated.
- e. Time Lag Between Output and Exports—There will be a lag between the time a commodity is produced or shipped by the producer and the time it is actually exported, especially

when intermediaries (wholesalers, exporters, etc.) are involved. Ordinarily, this type of discrepancy is insignificant in annual figures.

- f. "Direct" vs "Total" Commodity Export and Imports— Export and import data do not include materials which are incorporated into other more finished products and exported or imported in finished form. Thus, by showing only direct exports and imports, the relation of exports to output and imports to apparent consumption for intermediate products is considerably understated.
- g. Used Commodities—With a few exceptions, used or rebuilt commodities are classified in the same import or export codes as is new merchandise. Percentages are thus overstated to the extent that used or rebuilt products are significant in trade.

RELATED REPORTS

An annual Current Industrial Report is published in this series. The annual report summarizes monthly figures and incorporates all known revisions in the series for both current and previous year, thus providing a single reference copy to replace the monthly publications. This annual summary provides additional information on the history of this survey.

The Bureau of the Census also publishes reports on related products as follows:

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